

THE AES CORPORATION

RECOURSE DEBT

March 31, 2026

\$ in millions, except percentages

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings
					Moody's/S&P/Fitch
Citi Credit Facility ⁽¹⁾	445	Term SOFR + 1.800%	8/23/2027	No	Baa3/BBB-/BBB-
<u>SMBC Credit Facility ⁽¹⁾</u>	-	Term SOFR + 1.800%	12/6/2026	No	Baa3/BBB-/BBB-
Total Credit Facilities	445				
Commercial Paper	120	Variable	8/23/2027	No	P3/A3/F3
Total Short Term Borrowing	120				
JPM Senior Term Loan due 2026	500	Term SOFR + 1.600%	12/31/2026	No	N/A
Wells Fargo Senior Term Loan due 2026	300	Term SOFR + 1.450%	12/29/2026	No	N/A
Senior unsecured term loan	800				
5.450% Senior Unsecured Notes due 2028	900	5.450%	6/1/2028	No	Baa3/BBB-/BBB-
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/2030	No	Baa3/BBB-/BBB-
2.450% Senior Unsecured Notes due 2031	1,000	2.450%	1/15/2031	No	Baa3/BBB-/BBB-
<u>5.80% Senior Unsecured Notes due 2032</u>	800	5.800%	3/15/2032	No	Baa3/BBB-/BBB-
Total Senior Unsecured Notes	3,400				
7.600% Junior Unsecured Notes due 2055	950	7.600%	1/15/2055	No	Ba1 / BB / BB
<u>6.950% Junior Unsecured Notes due 2055</u>	500	6.950%	7/15/2055	No	Ba1 / BB / BB
Total Senior Unsecured Notes	1,450				
Total Recourse Debt ⁽²⁾	6,215				
Total Recourse Debt Adj. for Rating Agency Equity Treatment ⁽²⁾	5,490				
Undrawn Senior Secured Credit Facility due 2026 ⁽¹⁾	1,226				

Ratings as of 3/31/2026

(1) As of 3/31/2026, there were \$445 million in revolver borrowings, \$120 million in commercial paper borrowings and \$9 million in letters of credit outstanding under the Senior Secured Credit Facility.

(2) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com.