

THE AES CORPORATION

RECOURSE DEBT

June 30, 2025

\$ in millions, except percentages

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings Moody's/S&P/Fitch	
Citi Credit Facility ⁽¹⁾	-	Term SOFR + 1.800%	8/23/2027	No	Baa3/BBB-/BBB-	
SMBC Credit Facility ⁽¹⁾	-	Term SOFR + 1.850%	12/6/2026	No	Baa3/BBB-/BBB-	
Total Credit Facilities	-					
Commercial Paper	67	Variable	8/23/2027	No	P3/A3/F3	
Senior Unsecured Term Loan	-	Term SOFR + 1.850%	6/30/2026	No	N/A	
Total Short Term Borrowing	67					
3.300% Senior Unsecured Notes due 2025	124	3.300%	7/15/2025	No	Baa3/BBB-/BBB-	
1.375% Senior Unsecured Notes due 2026	800	1.375%	1/15/2026	No	Baa3/BBB-/BBB-	
5.450% Senior Unsecured Notes due 2028	900	5.450%	6/1/2028	No	Baa3/BBB-/BBB-	
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/2030	No	Baa3/BBB-/BBB-	
2.450% Senior Unsecured Notes due 2031	1,000	2.450%	1/15/2031	No	Baa3/BBB-/BBB-	
<u>5.80% Senior Unsecured Notes due 2032</u>	800	5.800%	3/15/2032	No	Baa3/BBB-/BBB-	6.958333
Total Senior Unsecured Notes	4,324					
7.600% Junior Unsecured Notes due 2055	950	7.600%	1/15/2055	No	Ba1 / BB / BB	
<u>6.950% Junior Unsecured Notes due 2055</u>	500	6.950%	7/15/2055	No	Ba1 / BB / BB	
Total Senior Unsecured Notes	1,450					
Total Recourse Debt ⁽²⁾	5,841					
Total Recourse Debt Adj. for Rating Agency Equity Treatment ⁽²⁾	5,116					
Undrawn Senior Secured Credit Facility due 2026 (1)	1,685					

Ratings as of 6/30/2025

(1) As of 6/30/2025, there were \$0 million in revolver borrowings, \$67 million in commercial paper borrowings and \$48 million in letters of credit outstanding under the Senior Secured Credit Facility.

(2) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com.