

THE AES CORPORATION
 RECOURSE DEBT
 March 31, 2023
 \$ in millions, except percentages

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings Moody's/S&P/Fitch
Senior Secured Credit Facility	160	Term SOFR + 1.750%	8/23/27	Yes	Baa3/BBB-/BBB-
Total Senior Secured Term Loan & Credit Facilities	160				
Commercial Paper	350	5.60%	4/6/23	No	P3/A3/F3
Total Short Term Borrowing	350				
Senior unsecured term loan					
Senior variable rate term loan	200	Term SOFR + 1.125%	9/30/24	No	N/A
AES Clean Energy Senior variable rate term loan	500	Term SOFR + 1.25%	12/21/23	No	N/A
3.300% Senior Unsecured Notes due 2025	900	3.300%	7/15/25	No	Baa3/BBB-/BBB-
1.375% Senior Unsecured Notes due 2026	800	1.375%	1/15/26	No	Baa3/BBB-/BBB-
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/30	No	Baa3/BBB-/BBB-
<u>2.450% Senior Unsecured Notes due 2031</u>	1,000	2.450%	1/15/31	No	Baa3/BBB-/BBB-
Total Senior Unsecured Notes	4,100				
Total Recourse Debt ⁽¹⁾	4,610				
Undrawn Senior Secured Credit Facility due 2026	1,340				

Ratings as of 03/31/2023

⁽¹⁾ These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com