

The AES Corporation  
 Recourse Debt  
 December 31, 2022  
 \$ in millions, except percentages

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings <sup>(1)</sup> Moody's/S&P/Fitch
Senior Secured Credit Facility	325	Term SOFR + 1.750%	8/23/27	Yes	Baa3/BBB-/BBB-
<b>Total Senior Secured Term Loan &amp; Credit Facilities <sup>(2)</sup></b>	<b>325</b>				
<b>Senior unsecured term loan</b>					
<u>Senior variable rate term loan</u>	200	Term SOFR + 1.125%	9/30/24	No	N/A
3.300% Senior Unsecured Notes due 2025	900	3.300%	7/15/25	No	Baa3/BBB-/BBB-
1.375% Senior Unsecured Notes due 2026	800	1.375%	1/15/26	No	Baa3/BBB-/BBB-
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/30	No	Baa3/BBB-/BBB-
<u>2.450% Senior Unsecured Notes due 2031</u>	1,000	2.450%	1/15/31	No	Baa3/BBB-/BBB-
<b>Total Senior Unsecured Notes</b>	<b>3,600</b>				
<b>Undrawn Senior Secured Credit Facility due 2026</b>	<b>1,175</b>				
<b>Total Recourse Debt <sup>(3)</sup></b>	<b>5,100</b>				

Ratings as of 12/31/2022

(2) Table assumes fully drawn Senior Secured Credit Facility. As of 12/31/2022, there was \$325 million in borrowings and \$34 million in letters of credit outstanding under the Senior Secured Credit Facility.

(3) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com or 703-682-1208.