

THE AES CORPORATION  
RECURSE DEBT  
June 30, 2024  
\$ in millions, except percentages

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings Moody's/S&P/Fitch
Credit Facility (1)	50	Term SOFR + 1.750%	8/23/27	Yes	Baa3/BBB-/BBB-
<b>Total Credit Facilities</b>	<b>50</b>				
Commercial Paper	692	Variable	8/23/27	No	P3/A3/F3
<b>Total Short Term Borrowing</b>	<b>692</b>				
<b>Senior unsecured term loan</b>					
Senior Variable Rate Term Loan	200	Term SOFR + 1.125%	9/30/24	No	N/A
3.300% Senior Unsecured Notes due 2025	900	3.300%	7/15/25	No	Baa3/BBB-/BBB-
1.375% Senior Unsecured Notes due 2026	800	1.375%	1/15/26	No	Baa3/BBB-/BBB-
5.450% Senior Unsecured Notes due 2028	900	5.450%	6/1/28	No	Baa3/BBB-/BBB-
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/30	No	Baa3/BBB-/BBB-
<u>2.450% Senior Unsecured Notes due 2031</u>	1,000	2.450%	1/15/31	No	Baa3/BBB-/BBB-
<b>Total Senior Unsecured Notes</b>	<b>4,500</b>				
<u>7.600% Junior Unsecured Notes due 2055</u>	950	7.600%	1/15/55	No	Ba1 / BB / BB
<b>Total Senior Unsecured Notes</b>	<b>950</b>				
<b>Total Recourse Debt (2)</b>	<b>6,192</b>				
<b>Total Recourse Debt Adj. for Rating Agency Equity Treatment (2)</b>	<b>5,717</b>				
<b>Undrawn Senior Secured Credit Facility due 2026 (1)</b>	<b>734</b>				

Ratings as of 06/30/2024

(1) As of 06/30/2024, there were \$50million in revolver borrowings, \$692 million in commercial paper borrowings and \$24 million in letters of credit outstanding under the Senior Secured Credit Facility.

(2) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com.