

THE AES CORPORATION
 RECOURSE DEBT
 September 30, 2023
 \$ in millions, except percentages

9/30/23

	Principal Balance	Interest Rate	Maturity	Amortization	Ratings Moody's/S&P/Fitch	
Credit Facility ⁽¹⁾	-	Term SOFR + 1.750%	8/23/27	Yes	Baa3/BBB-/BBB-	3.90
Total Credit Facilities	-					
Commercial Paper	604	6.10%	7/19/23	No	P3/A3/F3	0.20
Total Short Term Borrowing	604					
Senior unsecured term loan						
Senior Variable Rate Term Loan	200	Term SOFR + 1.125%	9/30/24	No	N/A	1.00
AES Clean Energy Senior Variable Rate Term Loan	500	Term SOFR + 1.25%	12/21/23	No	N/A	
3.300% Senior Unsecured Notes due 2025	900	3.300%	7/15/25	No	Baa3/BBB-/BBB-	1.79
1.375% Senior Unsecured Notes due 2026	800	1.375%	1/15/26	No	Baa3/BBB-/BBB-	2.29
5.450% Senior Unsecured Notes due 2028	900	5.450%	6/1/28	No	Baa3/BBB-/BBB-	
3.950% Senior Unsecured Notes due 2030	700	3.950%	7/15/30	No	Baa3/BBB-/BBB-	6.79
<u>2.450% Senior Unsecured Notes due 2031</u>	1,000	2.450%	1/15/31	No	Baa3/BBB-/BBB-	7.29
Total Senior Unsecured Notes	5,000					
Total Recourse Debt ⁽²⁾	5,604					
Undrawn Senior Secured Credit Facility due 2026 ⁽¹⁾	796					

Ratings as of 09/30/2023

(1) As of 09/30/2023, there was \$0 million in borrowings, \$604 million in commercial paper borrowings and \$40 million in letters of credit outstanding under the Senior Secured Credit Facility.

(2) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com.