

AES CORPORATION
DEBT MATURITIES AND AMORTIZATIONS SUMMARY BY STRATEGIC BUSINESS UNIT
September 30, 2023
US\$ in millions

Strategic Business Units	Country / State	Ownership Percentage	TOTAL (Gross)	2023	2024	2025	2026	2027	2028 and Thereafter	TOTAL (Ownership Adjusted)
Utilities										
AES Indiana (IPALCO)	USA - Indiana	70%	3,109	-	445	40	90	75	2,459	2,176
AES Ohio (Dayton Power & Light)	USA - Ohio	100%	1,772	120	-	415	-	140	1,097	1,772
El Salvador	El Salvador	79%	402	30	26	20	23	146	157	319
Total Utilities			5,283	150	471	475	113	361	3,713	4,267
Renewables										
AES Clean Energy	USA	82%	4,623	59	1,447	457	1,300	643	717	3,770
AES Brasil (AES Tietê)	Brazil	46%	2,262	42	420	572	242	427	559	1,049
Changuinola	Panama	90%	62	62	-	-	-	-	-	56
Chivor	Colombia	99%	481	19	64	77	36	277	8	478
DR Renewables	Dominican Republic	85%	154	-	5	125	6	6	12	131
Jordan Solar	Jordan	36%	12	-	1	1	1	1	8	4
Kavarna	Bulgaria	89%	25	-	15	10	-	-	-	22
Puerto Rico Solar	USA - Puerto Rico	100%	27	-	3	3	3	3	15	27
Total Renewables			7,646	182	1,955	1,245	1,588	1,357	1,319	5,537
Energy Infrastructure										
AES Andes (AES Gener)	Chile	99%	2,154	202	144	197	248	513	850	2,141
AES Argentina	Argentina	100%	294	-	141	31	-	122	-	293
AES Panama ¹	Panama	100%	1,418	12	47	20	22	25	1,292	1,418
Andres	Dominican Republic	91%	800	50	91	25	26	7	601	727
Angamos	Chile	99%	36	3	6	6	6	6	9	36
Atlantico	Panama	100%	77	27	-	-	50	-	-	77
Cochrane	Chile	59%	743	33	60	66	67	44	473	441
Los Mina	Dominican Republic	85%	260	-	-	-	-	260	-	221
Maritza East I	Bulgaria	100%	159	-	68	91	-	-	-	159
Mong Duong	Vietnam	100%	798	58	118	229	130	116	147	798
Puerto Rico	USA - Puerto Rico	100%	144	18	42	45	39	-	-	144
Southland Energy	USA - California	55%	1,942	-	86	85	93	98	1,580	1,063
TEG TEP	Mexico	100%	161	8	50	35	36	32	-	161
Total Energy Infrastructure			8,986	411	853	830	717	1,223	4,952	7,679
TOTAL NON-RECOURSE DEBT²			21,915	743	3,279	2,550	2,418	2,941	9,984	17,483

(1) AES Panama debt allocated to businesses across both Energy Infrastructure and Renewables SBUs, including the AES Colon LNG terminal and associated gas power project, as well as select renewables projects

(2) These balances do not reflect unamortized discounts and other accounting adjustments that are used to calculate the book value of the debt. Certain amounts may vary slightly from other presentations due to rounding.

To request an Excel version of this table, please contact Max Trask at max.trask@aes.com.