

### Application Checklist

1. All applicable fields must be completed on the form; incomplete forms will not be processed.
2. Premise must be an IPL commercial/industrial customer on rate SS, SE, SH or SL.
3. Submit complete Custom Application by e-mail: [mvanleave@weccusa.org](mailto:mvanleave@weccusa.org), fax: 317.636.2190 or mail to:  
ATTN: IPL Business Energy Incentives Program, 1923 W. 18th Street, Indianapolis, IN 46202

Customer Information		
Business Name:	Business Type:	
Contact Name:	Contact Title:	
Contact Phone:	Contact E-mail Address:	
Contact Mailing Address Street:		
City:	State:	ZIP Code:
Electric Meter Number(s):	Rate Class/Code:	
IPL Account Number(s):		
Premise Address Street:		
City:	State:	ZIP Code:
IPL Representative:		
Substitute W-9		
Federal Tax ID Number:	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
<b>Business Classification (check one):</b>		
<input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship (individual) <input type="checkbox"/> Limited Liability Co. <input type="checkbox"/> Other <input type="checkbox"/> Exempt		
<input type="checkbox"/> By checking this box you are confirming the following: I am not subject to backup withholding because: (a) I am exempt from backup withholding, (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends or (c) the IRS has notified me that I am no longer subject to backup withholding.		



# IPL Business Energy Incentives Program

## Custom Application

### Trade Ally Information (if applicable)

If you are currently working with Trade Ally (market provider) to identify projects, please provide information here. When working with more than one Trade Ally, please provide that information on a separate sheet and attach.

Business Name:	Contact Name:
Contact Phone:	Contact E-mail Address:

### Project Details (attach separate sheet with project summary\*)

Incentive levels are calculated based on first year energy savings; Projects earn \$0.05/kWh and \$200 per kW reduction, subject to the following conditions:

- Incentives may not exceed 50 percent of the total project cost.
- Incentives do not apply to projects with a simple payback less than 1.5 years.
- Incentives are limited to a maximum of \$25,000 per customer account.
- Project pre-approval subject to cost-effectiveness analysis as determined by IPL.

### Project Recommendations

Energy-Efficiency Measure Description:	Estimated Project Completion Date:
.....	
.....	
.....	
.....	

Project Energy Savings	\$	kW	kWh	Final Project Cost	without incentive	with incentive
Estimated Baseline Energy Use				Estimated Project Cost		
Estimated Annual Savings				Estimated Payback (yrs)		

I, the undersigned, agree that to the best of my knowledge, the energy-efficiency measures listed below are representative of the project I expect to implement as part of the IPL Business Energy Incentives Program. I understand that incentive amounts are determined from the Partner-specific data submitted on this application form and that incentives for similar measures may vary from Participant to Participant based on specific cost and savings. Submission of this application does not guarantee that the applicant will receive funding or a specific level of funding. IPL may conduct a pre- and/or post-installation inspection to verify savings.

I do hereby consent to IPL disclosing my utility account number, Federal Tax ID Number, and consumption data to its subcontractors solely for the purpose of administering the IPL Business Energy Incentives Program. I understand that such subcontractors are contractually bound to otherwise maintain my utility account number and Federal Tax ID Number in the strictest of confidence. By my signature, I freely give IPL permission to release the information designated above.

Customer Contact Printed Name:

Customer Signature:

Date:

\*Please provide as an attachment all assumptions and formulas used to calculate the cost, estimated energy savings and electric demand savings. Please also provide descriptions of all variables used in these formulas.

### Terms and Conditions

**General Eligibility:** This offer provides financial incentives for the purchase of new, installed qualifying equipment and is not dependent on the purchase of any other equipment unless indicated. Offer valid only for IPL customers served under rate SS, SE, SH or SL.

Equipment must have IPL electric service. Customer must be a U.S. resident (including U.S. resident aliens) and must provide his or her correct Federal Tax ID Number. Incentive funds are limited and available on a first-come, first-served basis.

**Verification:** IPL reserves the right to verify sales receipts and/or installations of equipment and that the equipment installed meets program requirements before granting incentives. A random inspection may be conducted to verify installations.

**Program Modifications:** IPL reserves the right to alter or discontinue this incentive offer at any time without notice. Financial incentives are limited and are available on a first-come, first-served basis.

**Disclaimer:** Customer and/or vendor hereby agrees to indemnify, hold harmless, and release IPL and its affiliates from any and all actions or claims in regards to the installation, operation and disposal of equipment (and related materials) covered herein including liability from incidental or consequential damages. IPL does not endorse any particular manufacturer, product or system design within these programs; does not expressly or implicitly warrant the performance of installed equipment (contact your contractor for details regarding equipment warranties) and is not liable for any damage caused by the installation of the equipment or for any damage caused by the malfunction of the installed equipment. IPL does not guarantee that energy efficiency equipment purchased and installed or services provided through this program will result in energy and cost savings. IPL reserves the right to deny or limit any incentive request. Please allow up to six (6) weeks to receive your incentive.

**Eligibility Dates:** This incentive form is only eligible for qualified purchases and installations performed on or after September 1, 2010. IPL reserves the right to alter or discontinue this program or related rebates at any time without notice.

- Before starting an energy efficiency project, the IPL customer must complete and submit this application directly to IPL for approval. The IPL Business Energy Incentives Program incentive cannot be granted without prior completion of this application, and subsequent approval by IPL. Energy service companies or contractors may assist in preparing the application, but an authorized representative of the IPL customer must sign this application to be eligible to participate in the IPL Business Energy Incentives Program. Completion of this application does not guarantee the approval of a Custom Incentive.
- Do not begin your energy efficiency project(s) or purchase equipment until you receive written approval in the form of a letter of intent from IPL. The project should be completed within 90 days of acceptance unless written approval for project extension is received from IPL and its Business Energy Incentives Program representatives.
- Once all documentation is received by IPL (a site inspection may be completed if necessary), IPL will indicate the anticipated Custom Incentive amount in an acceptance letter based on the projected energy savings. Upon completion of the project and verification of installation and operation of the energy saving measures, IPL will issue a Custom Incentive check in the amount indicated in the acceptance letter, or adjust if the project varies from the information originally submitted.
- Depending on the scope or cost of your energy efficiency project, IPL may conduct an inspection of the facility.
- The customer agrees to allow subsequent site visits, if needed, to verify installation and operability, prior to IPL issuing the Custom Incentive check.
- Measures must meet minimum cost-effective requirements as determined by IPL. Installed energy efficiency measures must have at least a five-year measure life.

**Taxes:** Incentives are taxable and if greater than \$600 will be reported to the IRS unless you are exempt. IPL will report your rebate as income to you on IRS Form 1099 unless you have checked corporation or exempt status on page 1. You are urged to consult your tax advisor concerning the taxability of incentives. IPL is not responsible for any taxes that may be imposed on your business as a result of your receipt of this incentive.

**Environmental Attributes:** Customer agrees to transfer to IPL all "Environmental Attributes" attributable to the Energy Efficiency Projects or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance into the air, soil or water at or by IPL generating facilities through reduced generation of energy or other savings or offsets on account of the Energy Efficiency Project(s). Customer will not claim ownership of any Environmental Attributes. As long as Customer at the same time states the Energy Efficiency Project(s) was made possible with funding from IPL, Customer may claim that it is facilitating the production of the Environmental Attributes attributable to the Energy Efficiency Project(s).

**Contractor Instructions:** Verify that customer's electric utility at the installation address is IPL non-residential rate SS, SE, SH or SL.

I do hereby consent to IPL disclosing my personal information including my Social Security Number to IPL's third-party administrator for the purposes of administering this program.

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Signature

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Printed Name

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Date

Please retain a copy of this form for your records.



An IPL Live Energy Smart Program

